

EMRISE CORPORATION
Selected Consolidated Financial Data
(Unaudited, in thousands)

	As of and for the	
	Year Ended	
	December 31,	
	2009	2008
<i>Statement of Operations Data:</i>		
Net Sales	\$ 53,750	\$ 47,233
Cost of Sales	33,122	30,502
Gross profit	20,628	16,731
Operating expenses:		
Selling, general and administrative	16,606	14,030
Engineering and product development	2,619	2,077
Loss on asset impairment	-	6,584
Total operating expenses	19,225	22,691
Income (loss) from continuing operations	1,403	(5,960)
Other income (expense):		
Interest income	98	115
Interest expense	(4,250)	(3,213)
Other, net	433	(734)
Total other expense, net	(3,719)	(3,832)
Loss from continuing operations before income taxes	(2,316)	(9,792)
 <i>Balance Sheet Data:</i>		
Cash and cash equivalents	\$ 4,046	\$ 3,286
Accounts Receivables, net	\$ 8,248	\$ 9,804
Inventories, net	\$ 10,525	\$ 10,565
Accounts payable and accrued expenses	\$ 10,648	\$ 11,046
Total debt	\$ 18,216	\$ 23,465